



Shriners Children's™ Stock Donation Intention Form

Thank you for considering a gift of stock. To request stock gifting instructions, please complete this short form. If you are a Financial Advisor, please provide details needed to acknowledge the donor.

If you have questions or would like more information, please contact us by phone at 813-367-2241 or plannedgiving@shrinenet.org.

Please note: the donor or their financial advisor must initiate the stock transfer to our account. DTC transfer instructions are available Monday through Friday 9 AM to 7 PM ET. If you'd prefer to initiate an online stock transfer, please visit **Donate Stock | Shriners Children's** and use our secure stock donation portal.

Donor Information

First Name

Last Name

**Donor name needed to for tax receipting purposes.*

Phone

Email

NAME OF DONOR'S BROKERAGE
Stock Account Holder Name

**Such as Charles Schwab, Raymond James, or other.*

Stock Information

Stock Name

Ticker Symbol

Number of Shares

Stock Name

Ticker Symbol

Number of Shares

Stock Name

Ticker Symbol

Number of Shares

Stock Information (continued)

Stock Name

Ticker Symbol

Number of Shares

Stock Name

Ticker Symbol

Number of Shares

Stock Name

Ticker Symbol

Number of Shares

Gift Designation

☐ Where needed most ☐ For benefit of a location

Name

**If benefiting a location, please list location name in the name box.*

Financial Advisor

IF YOU ARE A FINANCIAL ADVISOR OR CAREGIVER, PLEASE FILL-IN BELOW

First Name

Last Name

Phone

Email

My client wishes to remain anonymous. Yes No

Thank you for completing the Stock Donation Intention Form.

Please note that we use revolving DTC account numbers to best reconcile stock transfers. Please do not reuse instructions received by email or phone after this stock is initiated for transfer. DTC information and transfer instructions will be emailed within two hours.

For questions, please contact our Planned Giving Office at 813-367-2241 or plannedgiving@shrinenet.org.

If you are working with a philanthropy team member from a location, please list name below.

First Name

Last Name

Philanthropy Team Member Email

Location Name